

NOTICE

MEFF 09/2024

FOMENTO DE CONSTRUCCIONES Y CONTRATAS S.A. – Adjustment to
Futures & Options Contracts

MEFF

22 May 2024

On May 16, 2024 Fomento de Construcciones y Contratas S.A. (hereinafter FCC) has informed the CNMV it will propose to the General Shareholders' Meeting to be held on June 27, 2024, on first call, and on June 28, 2024, on second call, a partial financial spin-off of FCC, as the spun-off company, in favor of Inmocermento, S.A.U. (hereinafter Inmocermento), a wholly-owned subsidiary of FCC

By virtue of which FCC will transfer to Inmocermento, two economic units the first consisting of, all the shares of FCYC, S.A. owned by FCC, and the second consisting of all the shares of Cementos Portland Valderrivas, S.A. owned by FCC, with the partial financial spin-off being contingent upon the admission to trading of the shares of Inmocermento, S.A.U. on the Madrid, Barcelona, Bilbao, and Valencia Stock Exchanges.

If the proposal is approved, MEFF will convene the Supervisory and Surveillance Committee to determine the adjustment to be made, if applicable.

MEFF 09/2024

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MEFF Sociedad Rectora del Mercado de Productos Derivados, S.A.U., con domicilio social en Madrid, Plaza de la Lealtad 1, CIF A-86595568, e inscrita en el Registro Mercantil de Madrid en el Tomo 30.460, Folio 151, Sección 8, Hoja M-548163.

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