

NOTICE

MEFF 27/2024

FOMENTO DE CONSTRUCCIONES Y CONTRATAS S.A. – Adjustment to
Futures & Options Contracts

MEFF

31 October 2024

Regarding the Notice 09/24 sent on 22 May about the partial financial spin-off announced by FCC, in favor of Inmocemento, S.A.U. (hereinafter Inmocemento), which was approved on 28 June by the General Shareholders' Meeting, we remind you that this spin-off is linked to the admission to trading of Inmocemento, S.A.U. shares on the Madrid, Barcelona, Bilbao, and Valencia Stock Exchanges. The allocation procedure for FCC shareholders will consist of one (1) Inmocemento share for each (1) FCC share they hold.

The Futures and Options Contracts on FOMENTO DE CONSTRUCCIONES Y CONTRATAS S.A. (FCC) will be adjusted following the basket method as provided in sections 4.7.10 and 5.7.10 of the General Conditions of the Financial Derivatives Segment, if at the time of adjustment there is an open position in any of the contracts.

Yesterday, 30 October, FCC announced the effective date of the corporate action, with the ex-date being 8 November. It is expected that after this date, a session of the Board of Directors of Inmocemento will be held to set the initial reference price for the listing of Inmocemento shares, which will be announced to the market by Inmocemento on the CNMV website, along with the expected dates for the admission to trading of Inmocemento shares on the Stock Exchange.

Given that there will be a difference between the dates (spin-off and admission to trading of Inmocemento shares), to carry out the valuation of the basket component that will not be listed during this period, the price for this valuation will be the difference between the closing price of the FCC share on the day before the ex-date (7 November) and the price of the FCC share at the opening auction resolution on the Stock Exchange the following day (8 November).

MEFF presented this valuation method to the Supervision and Surveillance Commission in the session held on 18 October, obtaining its approval. Between the ex-date of the spin-off, 8 November, and the date of Inmocemento's listing, the early exercise of options on FCC shares whose underlying will be a basket composed of 100 FCC shares plus 100 Inmocemento shares, will not be enabled as Inmocemento shares will not be available.

For any additional information, you can contact the Market Services department of MEFF at meffmarketservices@grupobme.es or +34 91 709 5300.

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