

NOTICE

MEFF 08/2024

BANCO SABADELL, S.A. – Adjustment to Futures & Options Contracts

MEFF

9 May 2024

BANCO BILBAO VIZCAYA ARGENTARIA, S.A. (BBVA), has informed to the Spanish Securities Market Commission (CNMV), on May 9th, the prior announcement of the Request for Authorization of the voluntary tender offer for the acquisition of the total amount of shares of BANCO SABADELL, with a compensation of one share of BBVA for each four and eighty three shares (4.83) of the Target Company.

According to sections 4.7.8 and 5.7.8 of the General Conditions of the Financial Derivatives Segment, once the relevant brochure is published, MEFF will ask the Supervision and Surveillance Commission to determine what result of the takeover bid must be fulfilled in order to adjust the Futures and Options Contracts.

For more information, you can contact meffmarketservices@grupobme.es

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